

## PS&E Draft Proposal USER GUIDE

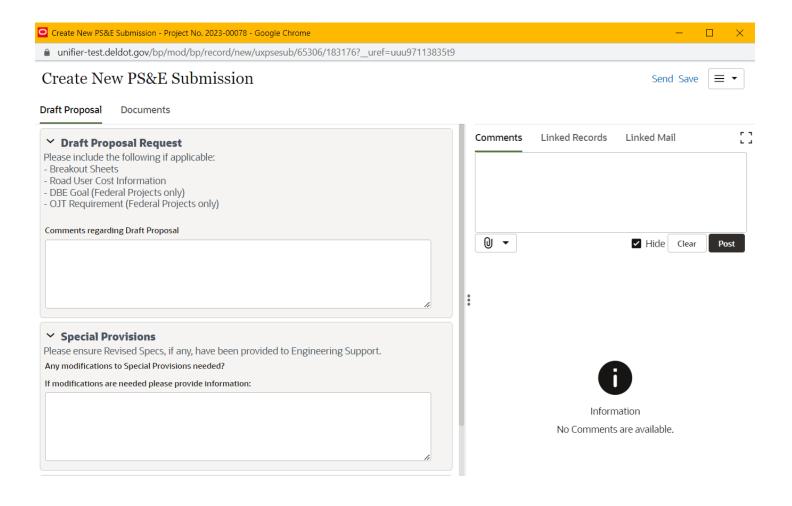


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) General >	🗒 Re	Project ID	FAP No.	Project Number	Project Name	Creator	Creation Date	Environmental Statement Attached?	Right of Way Statement At
Design Phase 🗸 🗧		2023-00013		T12345678	Test project	Karynn Reed	02/28/2023 02:29 PM	Yes (Cleared)	Yes (Cleared)
Project Detail	PSE-0007	2023-00013		T12345678	Test project	Karynn Reed	02/28/2023 02:19 PM	Yes (Cleared)	Yes (Cleared)
PS&E 🗸	2	2023-00013		T12345678	Test project	Rose Heinlein	02/24/2023 08:29 AM	No	No
PS&E Submis	<del>ار ال</del>	2023-00013		T12345678	Test project	Rose Heinlein	02/09/2023 08:06 AM	No	No
Contract Admin	PSE-0004	2023-00013		T12345678	Test project	Rose Heinlein	02/08/2023 05:09 PM	No	No
	PSE-0003	2023-00013		T12345678	Test project	Rose Heinlein	02/08/2023 03:42 PM	No	No
Construction Phase >	3 <sub>SE-0002</sub>	2023-00013		T12345678	Test project	Rose Heinlein	02/08/2023 02:53 PM	No	No
Document Manager 🖒	PSE-0001	2023-00013		T12345678	Test project	Rose Heinlein	02/08/2023 01:55 PM	No	No
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Admin >									

- In a Unifier project, expand Design Phase folder on the navigation pane to the left and click PS&E – PS&E Submission to go to PS&E Submission module
- 2. Click + Create to start a new PS&E record



Create



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- 1. <u>Draft Proposal Request</u>: attach any needed files in the documents tab and leave a comment of any items to be noted
- 2. <u>Special Provisions:</u> Add any comments for Special Provisions and make sure to inform Engineering Support
- 3. Documents:
  - a. Click on the Add button then click Line Items
  - b. On the right hand side click on the Paperclip and Browse the for the documents
- 4. Once ready to request the Draft Proposal click on Send in the upper right hand corner

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PS&E Submission Documents	
<ul> <li>Draft Proposal Approval</li> <li>While reviewing and working on changes to the draft proposal with Engineering st</li> <li>Once the draft proposal is approved by the PM, select Yes to enter the information</li> </ul>	
Additional information sections below for the official PS&E process to be sent to E Does the Project Manager approve the Draft Proposal? * 1 O Yes O No Required	If "No" select "No" and Send the record on If "Yes" select "Yes" and fill out all required Fields and attach Documents
Does the Project Manager approve the Draft Proposal? *	If "No" select "No" and Send the record on If "Yes" select "Yes" and fill out all required

