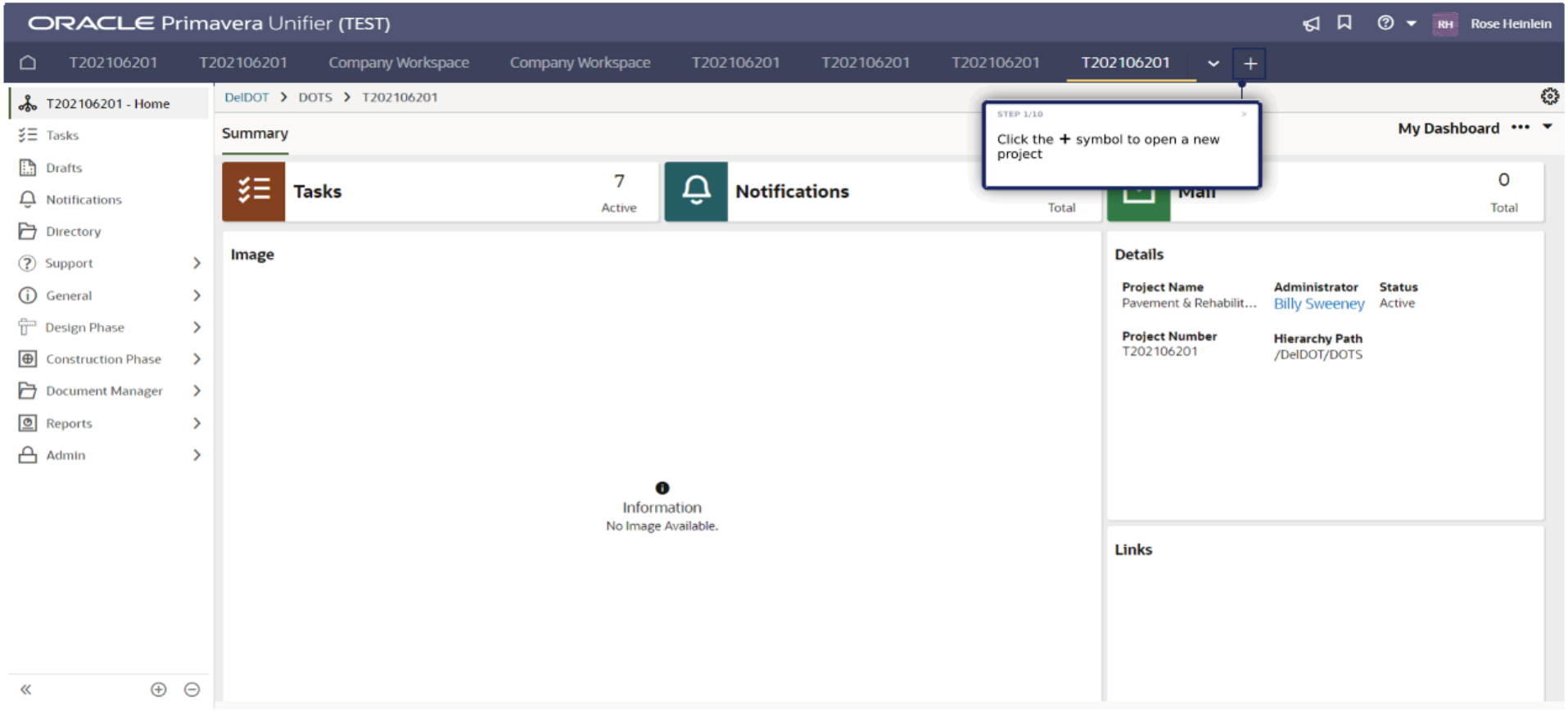
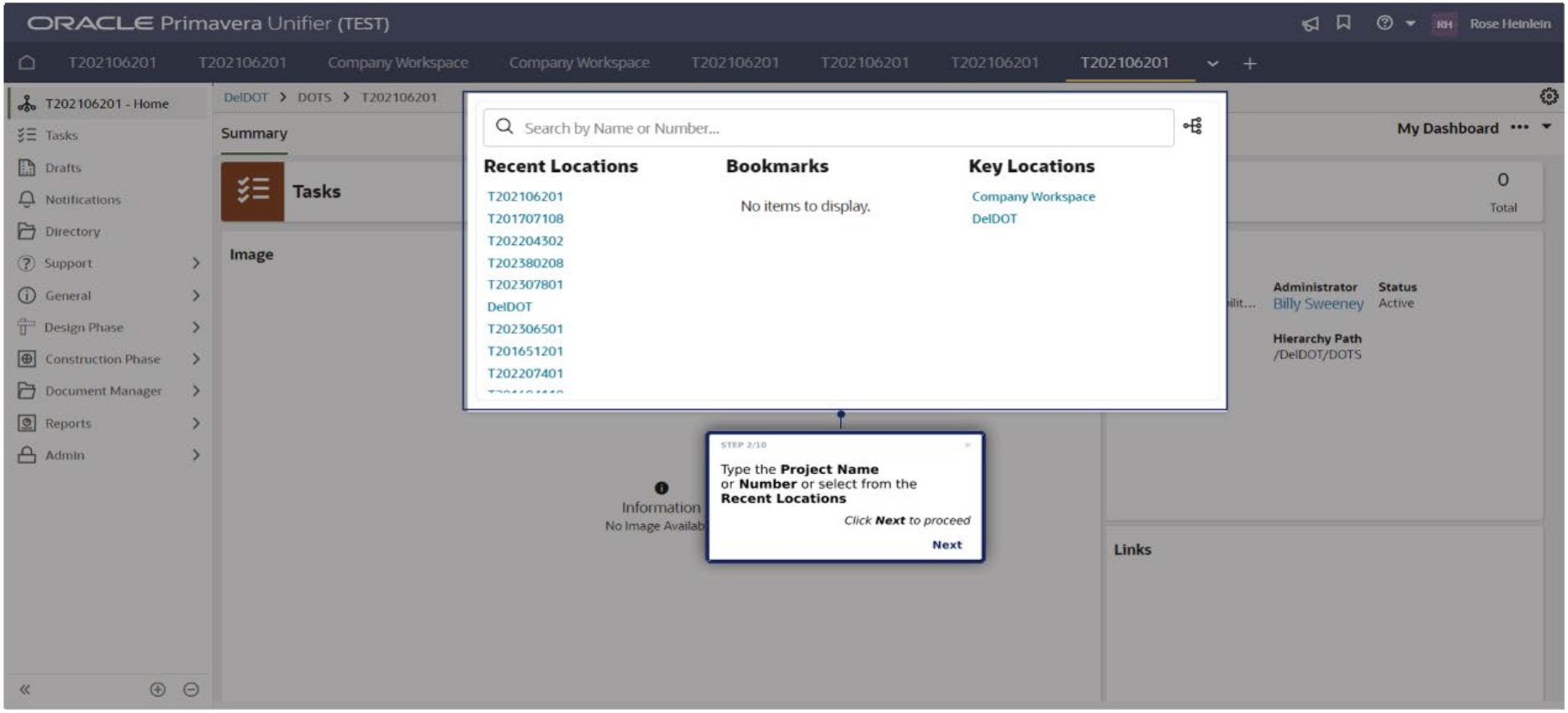
Field Requested End Date (FRED)
2.1 View Reference Records

The purpose of the FRED Reference Records flow is to review the Business Process that auto created the FRED record. This could be reviewing the Change Order or Project Letting that auto created the FRED record.

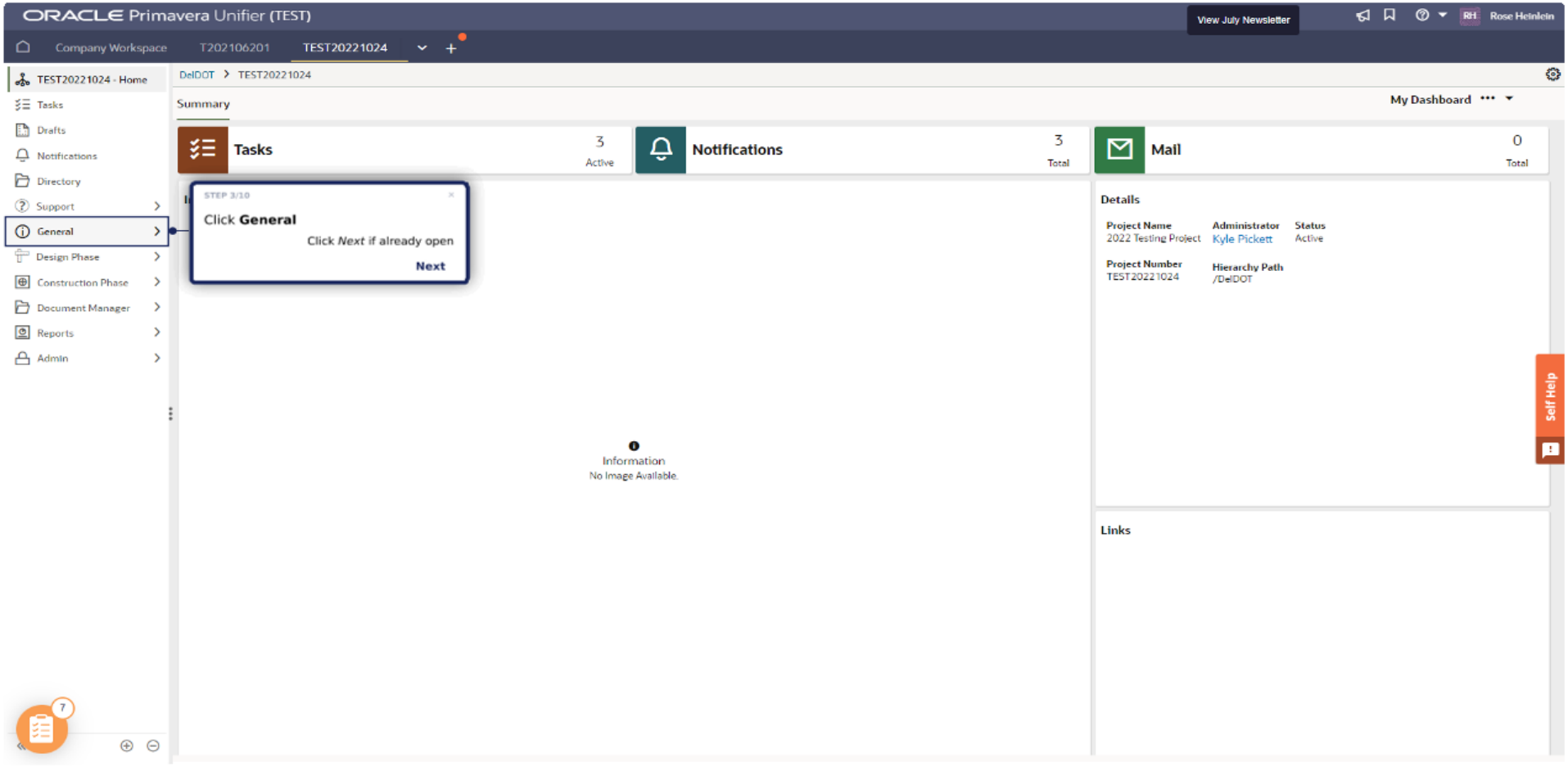
Optional Step



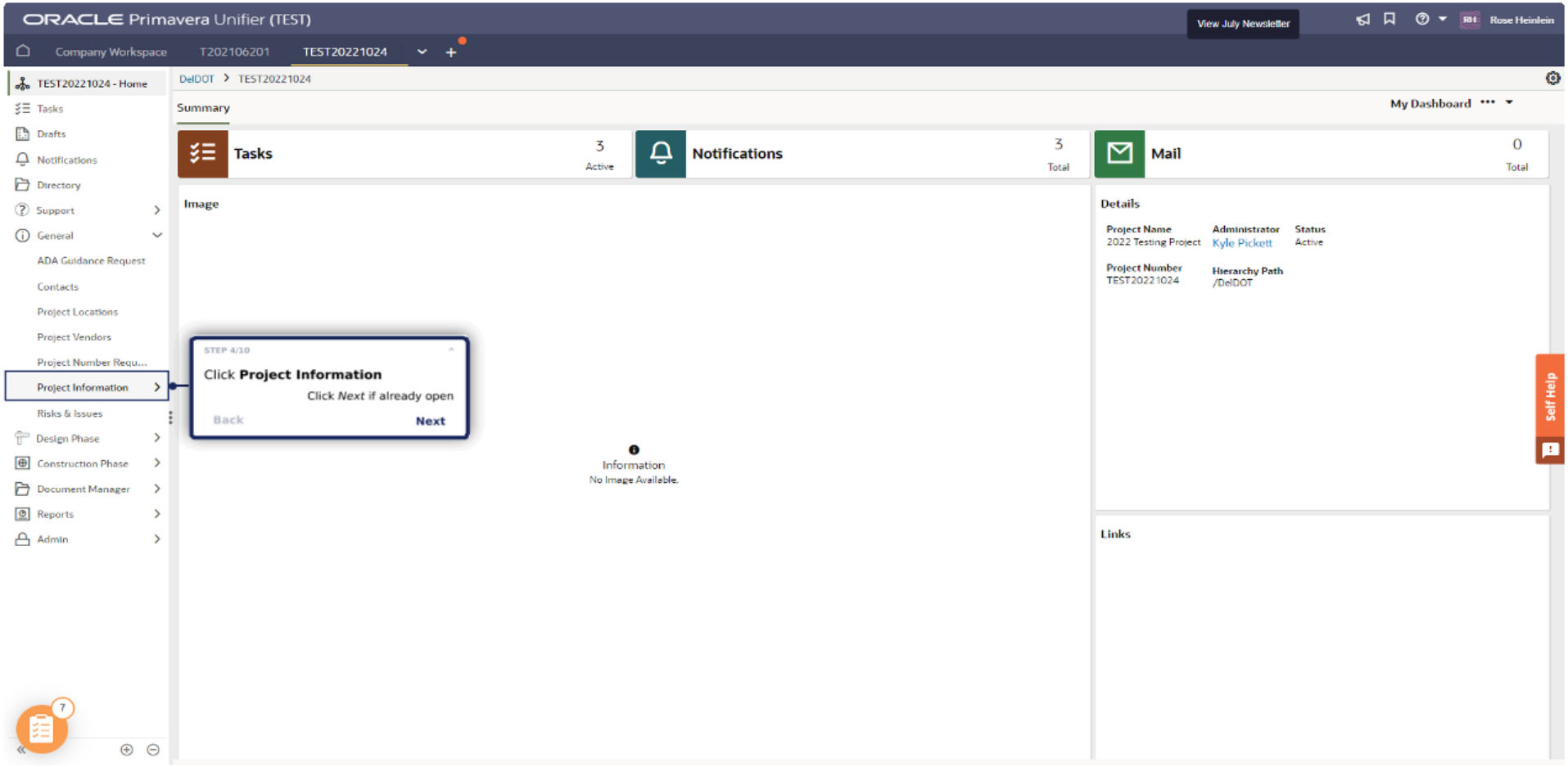
Optional Step



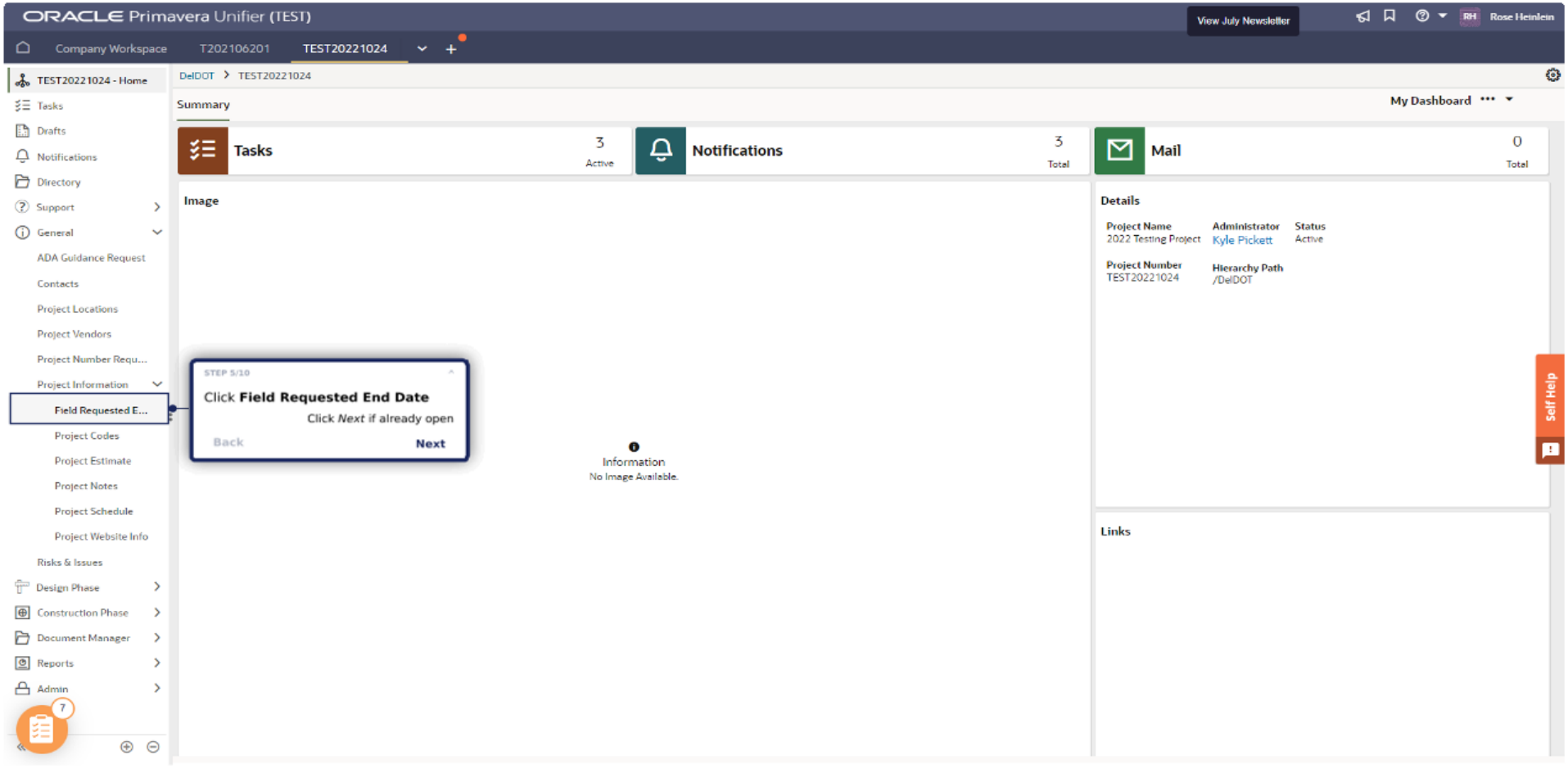
Optional Step



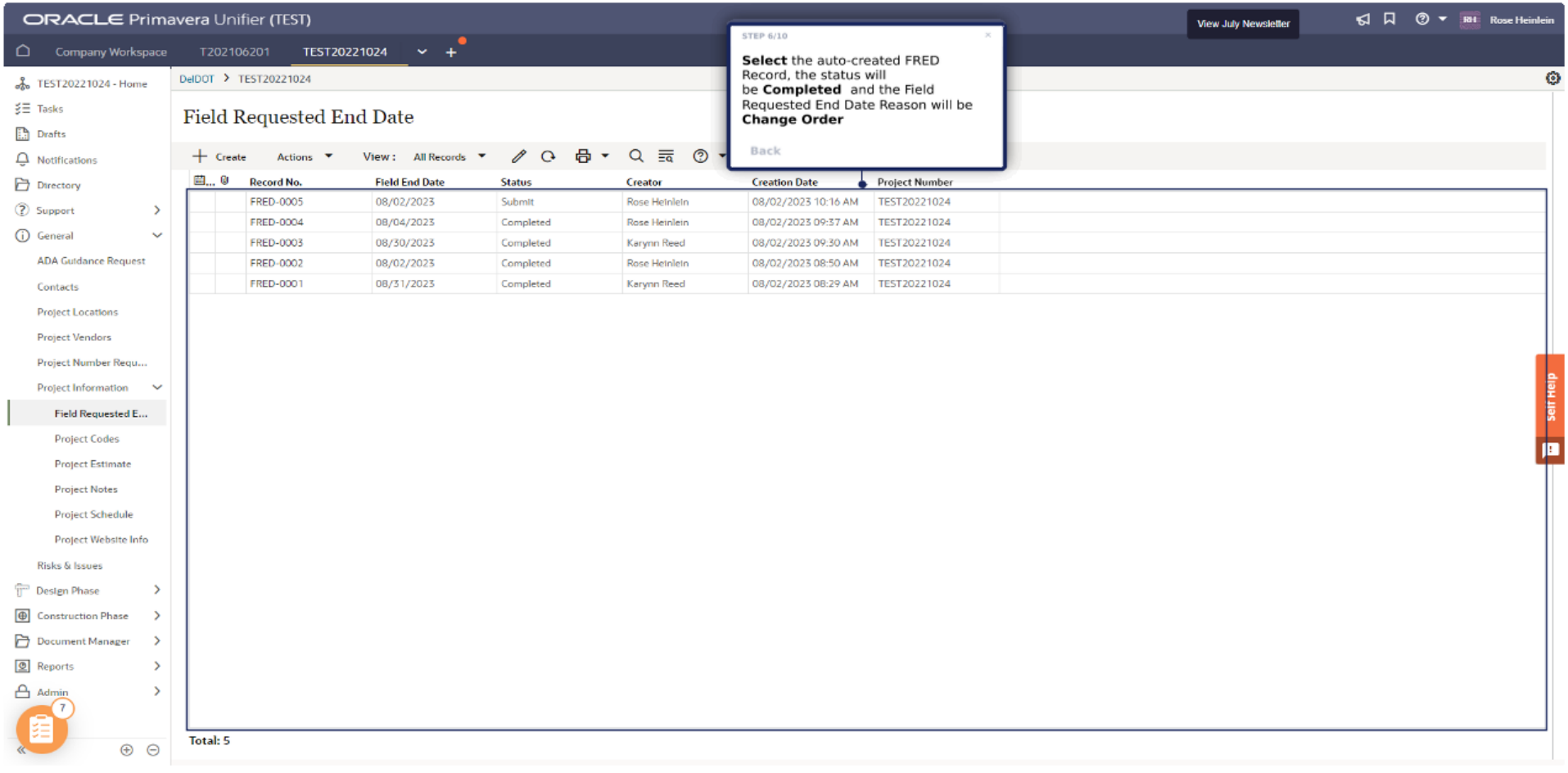
Optional Step



Optional Step



Optional Step



Field Requested End Date

Field End Date

Record Header

Project Name: 2022 Testing Project

Record No.: FRED-0004

Project Number: TEST20221024

Status: Completed

Project ID: 2023-00001

End Date Details

Project Schedule: PRJSCH-0001

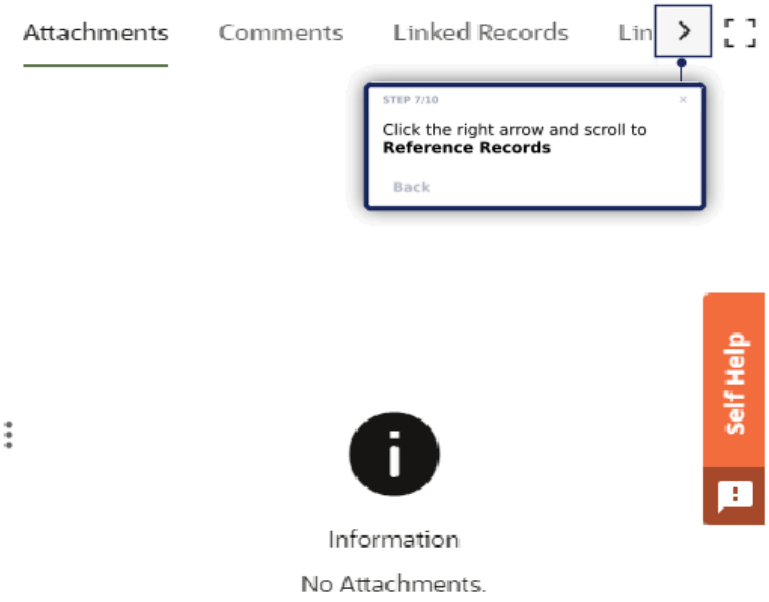
Point of Contact: Karynn Reed

Previous Field Requested End Date: 08/02/2023

Field Requested End Date: 08/04/2023

Field Requested End Date Reason: Change Order

Schedule Impact (Days): 2



Field Requested End Date

Field End Date

Record Header

Project Name: 2022 Testing Project

Record No.: FRED-0004

Project Number: TEST20221024

Status: Completed

Project ID: 2023-00001

End Date Details

Project Schedule: PRJSCH-0001

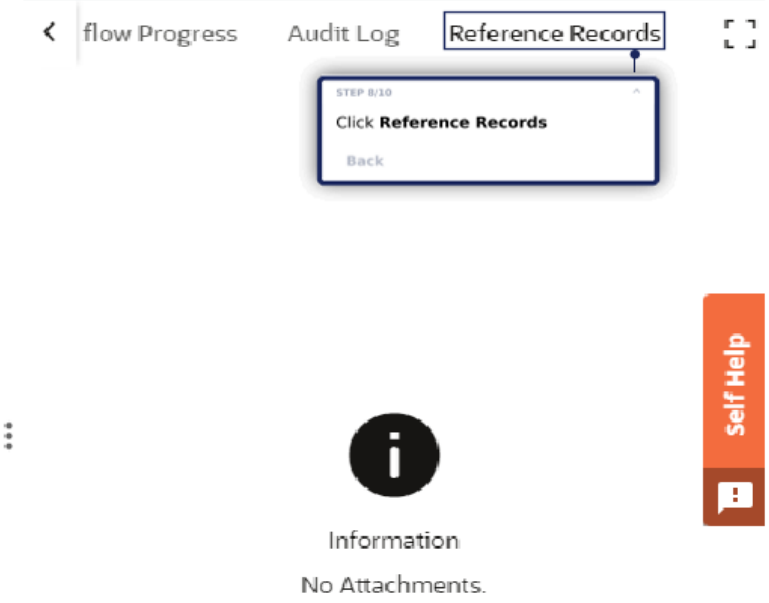
Point of Contact: Karynn Reed

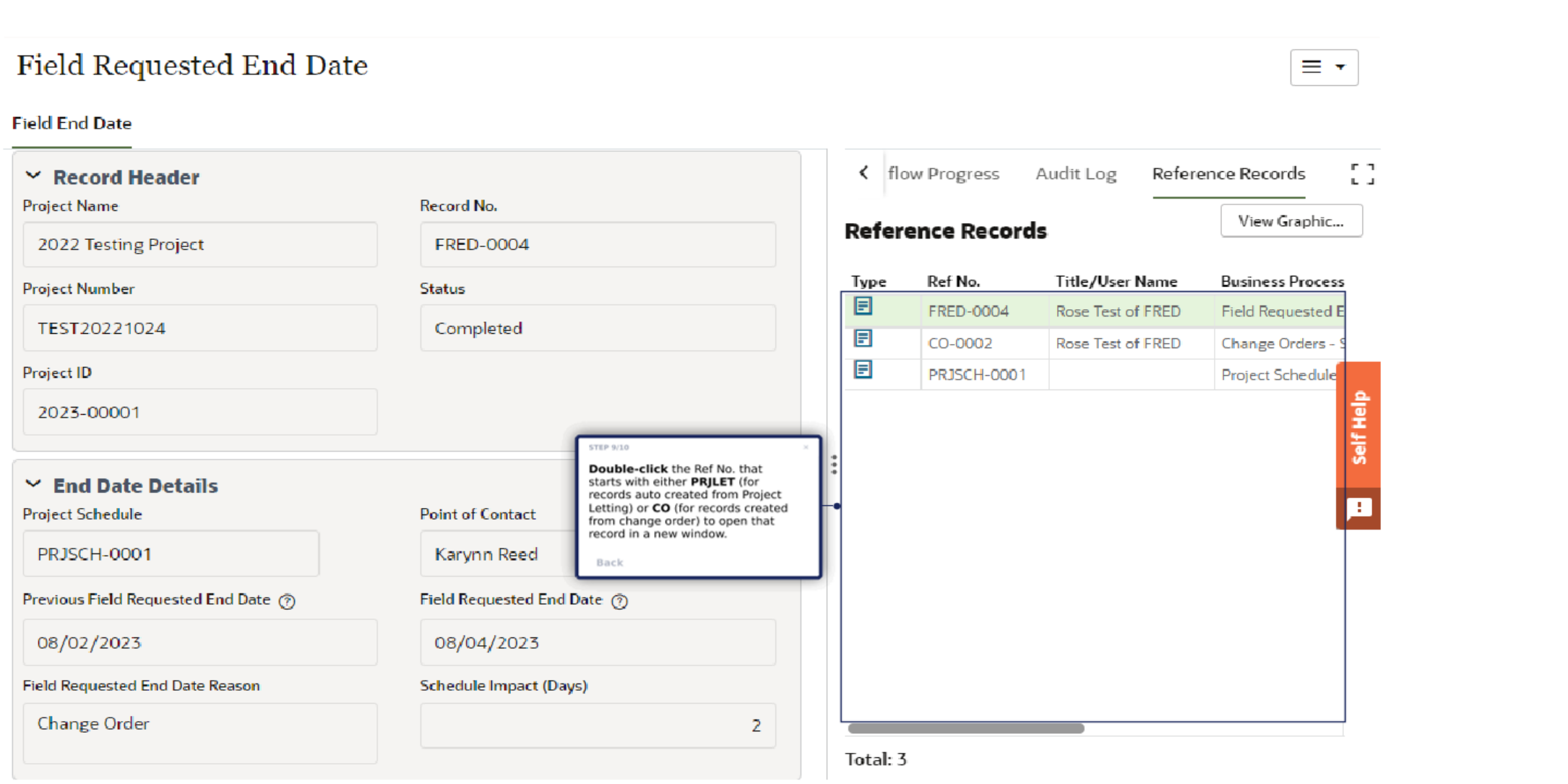
Previous Field Requested End Date: 08/02/2023

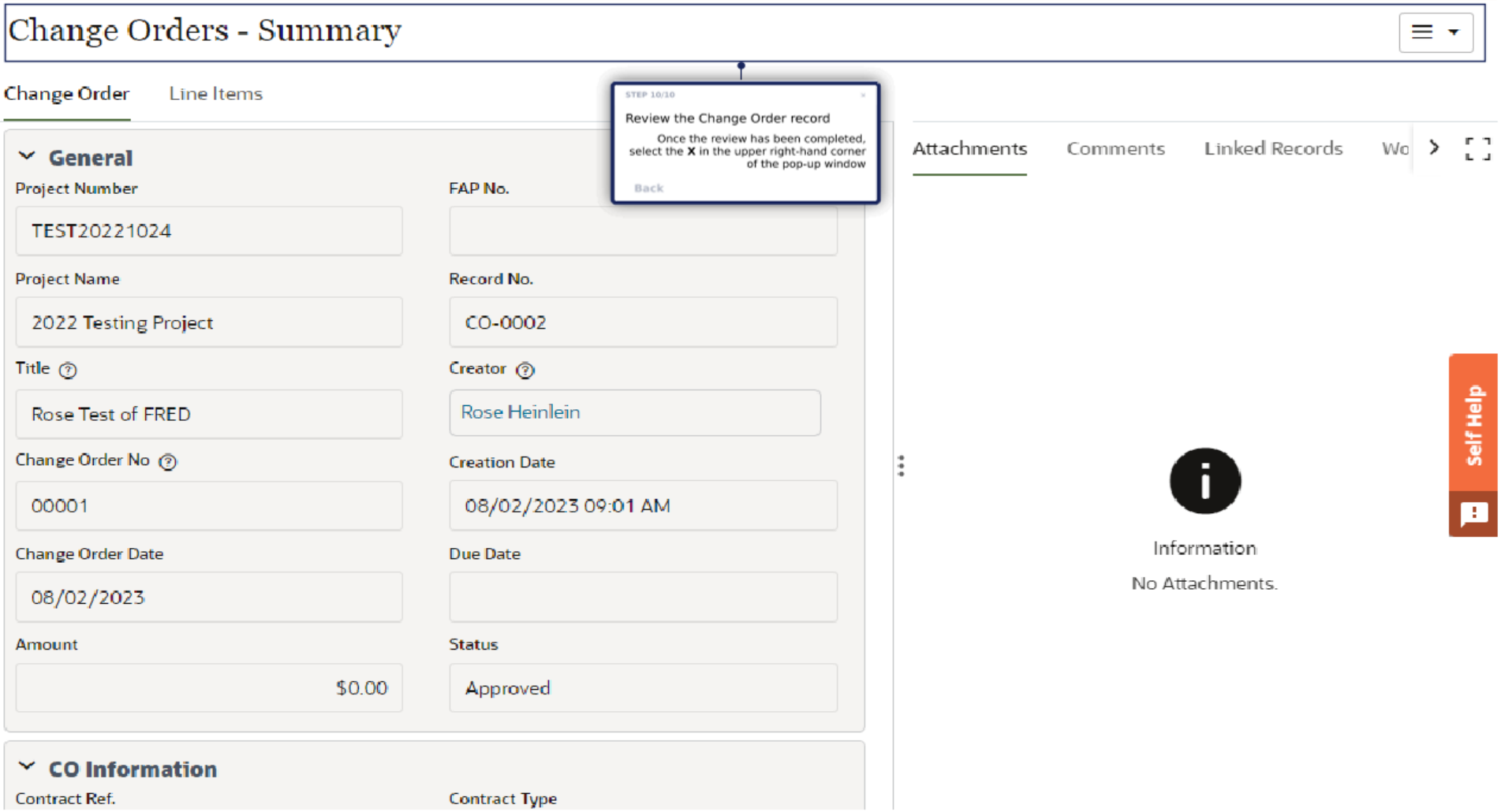
Field Requested End Date: 08/04/2023

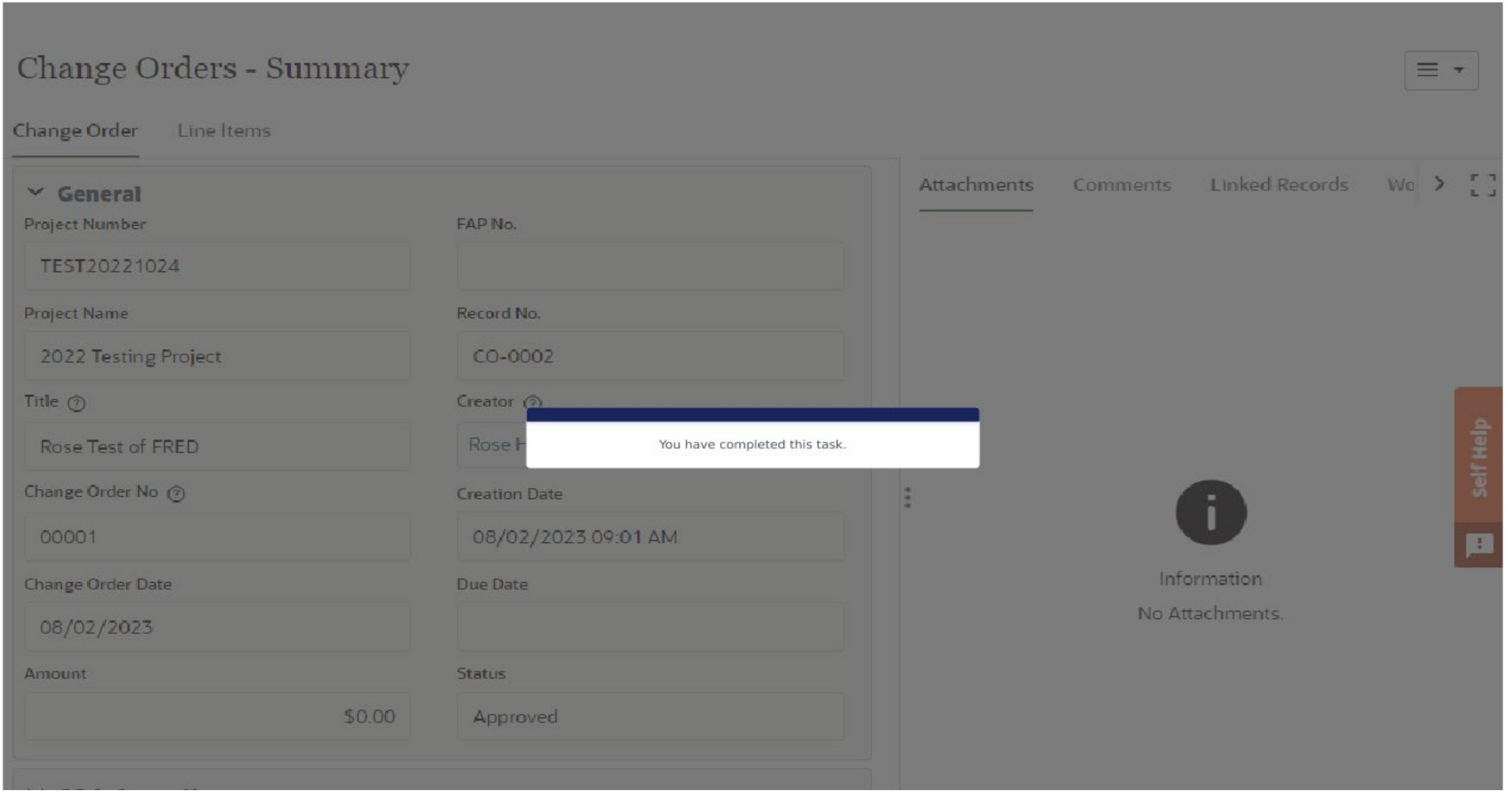
Field Requested End Date Reason: Change Order

Schedule Impact (Days): 2




Field Requested End Date
Field End Date
Record Header
Project Name
2022 Testing Project
Record No.
FRED-0004
Project Number
TEST20221024
Status
Completed
Project ID
2023-00001
End Date Details
Project Schedule
PRJSCH-0001
Point of Contact
Karynn Reed
Previous Field Requested End Date
08/02/2023
Field Requested End Date
08/04/2023
Field Requested End Date Reason
Change Order
Schedule Impact (Days)
2
STEP 9/10
Double-click the Ref No. that starts with either PRJLET (for records auto created from Project Letting) or CO (for records created from change order) to open that record in a new window.
Back
flow Progress
Audit Log
Reference Records
View Graphic...
Reference Records
Type
Ref No.
Title/User Name
Business Process
FRED-0004
Rose Test of FRED
Field Requested E
CO-0002
Rose Test of FRED
Change Orders - S
PRJSCH-0001
Project Schedule
Total: 3
Self Help


Change Orders - Summary
Change Order
Line Items
STEP 10/10
Review the Change Order record
Once the review has been completed, select the X in the upper right-hand corner of the pop-up window
Back
General
Project Number
TEST20221024
FAP No.
Project Name
2022 Testing Project
Record No.
CO-0002
Title
Rose Test of FRED
Creator
Rose Heinlein
Change Order No
00001
Creation Date
08/02/2023 09:01 AM
Change Order Date
08/02/2023
Due Date
Amount
$0.00
Status
Approved
CO Information
Contract Ref.
Contract Type
Attachments
Comments
Linked Records
Information
No Attachments.
Self Help


Change Orders - Summary
Change Order
Line Items
General
Project Number
TEST20221024
FAP No.
Project Name
2022 Testing Project
Record No.
CO-0002
Title
Rose Test of FRED
Creator
Rose H
You have completed this task.
Change Order No
00001
Creation Date
08/02/2023 09:01 AM
Change Order Date
08/02/2023
Due Date
Amount
$0.00
Status
Approved
Attachments
Comments
Linked Records
Wo
Information
No Attachments.
Self Help