



## **Field Requested End Date (FRED) 2.1 View Reference Records**

The purpose of the FRED Reference Records flow is to review the Business Process that auto created the FRED record. This could be reviewing the Change Order or Project Letting that auto created the FRED record.

The screenshot displays the Oracle Primavera Unifier (TEST) user interface. At the top, the breadcrumb navigation path is: Home > T202106201 > T202106201 > Company Workspace > Company Workspace > T202106201 > T202106201 > T202106201 > T202106201. A blue callout box with the text "STEP 1/10" and "Click the + symbol to open a new project" points to a small blue square containing a white plus sign (+) located at the end of the breadcrumb path. The main dashboard area includes a "Summary" section with "Tasks" (7 Active) and "Notifications" (0 Total). Below this is an "Image" placeholder with the text "Information No Image Available." To the right, a "Details" section shows project information: Project Name "Pavement & Rehabilit...", Administrator "Billy Sweeney", Status "Active", Project Number "T202106201", and Hierarchy Path "/DelDOT/DOTS". A "Links" section is also present at the bottom right. The left sidebar contains navigation options like Tasks, Drafts, Notifications, Directory, Support, General, Design Phase, Construction Phase, Document Manager, Reports, and Admin. The top right corner shows the user name "Rose Heinlein" and a settings gear icon.

The screenshot shows the Oracle Primavera Unifier (TEST) interface. At the top, the breadcrumb navigation includes 'T202106201', 'Company Workspace', and 'T202106201'. A search overlay is centered on the screen, featuring a search bar with the text 'Search by Name or Number...'. Below the search bar are three columns: 'Recent Locations' with a list of project IDs (T202106201, T201707108, T202204302, T202380208, T202307801, DeIDOT, T202306501, T201651201, T202207401), 'Bookmarks' with the text 'No items to display.', and 'Key Locations' with 'Company Workspace' and 'DeIDOT'. Below the search overlay, an information box displays 'STEP 2/10' and the instruction 'Type the Project Name or Number or select from the Recent Locations', with a 'Next' button. The background interface shows a sidebar with navigation options like 'Tasks', 'Drafts', and 'Notifications', and a main content area with a 'Tasks' section and a 'My Dashboard' widget.

The screenshot displays the Oracle Primavera Unifier (TEST) interface. At the top, the header includes the application name, user name (Rose Heinlein), and a 'View July Newsletter' button. Below the header, the breadcrumb navigation shows 'Company Workspace' > 'T202106201' > 'TEST20221024'. A left-hand navigation menu lists various sections: Home, Tasks, Drafts, Notifications, Directory, Support, General (highlighted with a blue box and a right-pointing arrow), Design Phase, Construction Phase, Document Manager, Reports, and Admin. The main content area is titled 'Summary' and features three primary widgets: 'Tasks' (3 Active), 'Notifications' (3 Total), and 'Mail' (0 Total). A modal window titled 'STEP 3/10' is overlaid on the 'Tasks' widget, containing the text 'Click **General**', 'Click Next if already open', and a 'Next' button. The 'Details' section on the right provides project information: Project Name (2022 Testing Project), Administrator (Kyle Pickett), Status (Active), Project Number (TEST20221024), and Hierarchy Path (/DelDOT). A 'Self Help' button is visible on the right edge of the main content area. At the bottom left, there is a circular icon with a '7' notification badge.

The screenshot displays the Oracle Primavera Unifier (TEST) interface. At the top, the header includes the application name, user name (Rose Heirlein), and a 'View July Newsletter' button. The main navigation bar shows the current workspace (TEST20221024) and a 'My Dashboard' menu. The dashboard is divided into three main sections: 'Tasks' (3 Active), 'Notifications' (3 Total), and 'Mail' (0 Total). The 'Tasks' section is currently active, showing an 'Image' placeholder with the message 'Information No Image Available.' A 'Project Information' dialog box is overlaid on the 'Image' section, containing the text 'Click Project Information' and 'Click Next if already open', with 'Back' and 'Next' buttons. The 'Details' section on the right shows project information for '2022 Testing Project' administered by 'Kyle Pickett' with a status of 'Active'. The 'Hierarchy Path' is '/DelDOT'. A 'Self Help' button is visible on the right side of the dashboard.

ORACLE Primavera Unifier (TEST)

Company Workspace T202106201 TEST20221024

View July Newsletter

DelDOT > TEST20221024

My Dashboard

Tasks 3 Active Notifications 3 Total Mail 0 Total

Image

STEP 5/10

**Click Field Requested End Date**  
Click Next if already open

Back Next

Information  
No Image Available.

Details

Project Name	Administrator	Status
2022 Testing Project	Kyle Pickett	Active
Project Number	Hierarchy Path	
TEST20221024	/DelDOT	

Links

Self Help

Field Requested E...

- Project Codes
- Project Estimate
- Project Notes
- Project Schedule
- Project Website Info

Risks & Issues

- Design Phase
- Construction Phase
- Document Manager
- Reports
- Admin

ORACLE Primavera Unifier (TEST)

Company Workspace T202106201 TEST20221024

View July Newsletter

DelDOT > TEST20221024

### Field Requested End Date

STEP 6/10

Select the auto-created FRED Record, the status will be **Completed** and the Field Requested End Date Reason will be **Change Order**

Back

Record No.	Field End Date	Status	Creator	Creation Date	Project Number
FRED-0005	08/02/2023	Submit	Rose Heinlein	08/02/2023 10:16 AM	TEST20221024
FRED-0004	08/04/2023	Completed	Rose Heinlein	08/02/2023 09:37 AM	TEST20221024
FRED-0003	08/30/2023	Completed	Karynn Reed	08/02/2023 09:30 AM	TEST20221024
FRED-0002	08/02/2023	Completed	Rose Heinlein	08/02/2023 08:50 AM	TEST20221024
FRED-0001	08/31/2023	Completed	Karynn Reed	08/02/2023 08:29 AM	TEST20221024

Total: 5

self help

# Field Requested End Date



## Field End Date

### Record Header

Project Name  
2022 Testing Project

Record No.  
FRED-0004

Project Number  
TEST20221024

Status  
Completed

Project ID  
2023-00001

### End Date Details

Project Schedule  
PRJSCH-0001

Point of Contact  
Karynn Reed

Previous Field Requested End Date ⓘ  
08/02/2023

Field Requested End Date ⓘ  
08/04/2023

Field Requested End Date Reason  
Change Order

Schedule Impact (Days)  
2

Attachments

Comments

Linked Records

Lin



STEP 7/10

Click the right arrow and scroll to **Reference Records**

Back

Self Help



Information  
No Attachments.



# Field Requested End Date



## Field End Date

### Record Header

Project Name	Record No.
2022 Testing Project	FRED-0004
Project Number	Status
TEST20221024	Completed
Project ID	
2023-00001	

### End Date Details

Project Schedule	Point of Contact
PRJSCH-0001	Karynn Reed
Previous Field Requested End Date ?	Field Requested End Date ?
08/02/2023	08/04/2023
Field Requested End Date Reason	Schedule Impact (Days)
Change Order	2

flow Progress Audit Log Reference Records

STEP 9/10

Click **Reference Records**

Back



Information  
No Attachments.



# Field Requested End Date



## Field End Date

### Record Header

Project Name  
2022 Testing Project

Record No.  
FRED-0004

Project Number  
TEST20221024

Status  
Completed

Project ID  
2023-00001

### End Date Details

Project Schedule  
PRJSCH-0001

Point of Contact  
Karynn Reed

Previous Field Requested End Date ⓘ  
08/02/2023

Field Requested End Date ⓘ  
08/04/2023

Field Requested End Date Reason  
Change Order

Schedule Impact (Days)  
2

STEP 9/10

**Double-click** the Ref No. that starts with either **PRJLET** (for records auto created from Project Letting) or **CO** (for records created from change order) to open that record in a new window.

Back

flow Progress Audit Log Reference Records

### Reference Records

View Graphic...

Type	Ref No.	Title/User Name	Business Process
	FRED-0004	Rose Test of FRED	Field Requested E
	CO-0002	Rose Test of FRED	Change Orders - S
	PRJSCH-0001		Project Schedule

Self Help

Total: 3

# Change Orders - Summary



Change Order Line Items

## General

Project Number	FAP No.
TEST20221024	
Project Name	Record No.
2022 Testing Project	CO-0002
Title ?	Creator ?
Rose Test of FRED	Rose Heinlein
Change Order No ?	Creation Date
00001	08/02/2023 09:01 AM
Change Order Date	Due Date
08/02/2023	
Amount	Status
\$0.00	Approved

STEP 10/10

Review the Change Order record

Once the review has been completed, select the **X** in the upper right-hand corner of the pop-up window

Back

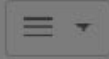
Attachments Comments Linked Records Wo > [ ]



Information  
No Attachments.



# Change Orders - Summary



Change Order    Line Items

## General

Project Number  
TEST20221024

Project Name  
2022 Testing Project

Title ⓘ  
Rose Test of FRED

Change Order No ⓘ  
00001

Change Order Date  
08/02/2023

Amount  
\$0.00

FAP No.

Record No.  
CO-0002

Creator ⓘ  
Rose H

Creation Date  
08/02/2023 09:01 AM

Due Date

Status  
Approved

Attachments    Comments    Linked Records    Wo > [ ]

You have completed this task.



Information  
No Attachments.

Self Help