

	A	L	M	N	O	P	Q	R
1		<b>Base Plan - Dec DEFAC</b>						
2		<b>(\$ in 000s)</b>						
3								
4		<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>2010</u>	<u>2011</u>	<u>2012</u>
5								
6	<b>Beginning Cash</b>	<b>66,683</b>	<b>77,904</b>	<b>55,337</b>	<b>56,831</b>	<b>50,002</b>	<b>50,000</b>	<b>50,000</b>
7	<b>Existing Pledged Revenue</b>							
8	I-95 Tolls & Concessions	87,700	100,700	102,700	103,700	104,600	105,400	107,500
9	Motor Fuel Tax Admin.	122,400	120,900	120,900	121,900	122,900	123,900	124,900
10	DMV Fees	119,500	122,700	126,000	129,400	132,400	135,400	138,100
11	Interest Income	6,500	7,500	7,000	7,500	7,000	7,500	7,500
12	<b>Total Pledged Revenue</b>	<b>336,100</b>	<b>351,800</b>	<b>356,600</b>	<b>362,500</b>	<b>366,900</b>	<b>372,200</b>	<b>378,000</b>
13	<b>Non-Pledged Revenues</b>							
14	SR 1 Tolls	32,500	33,500	34,000	35,500	36,500	37,500	38,438
15	Continuing General Fund Support	10,000	16,000	10,000	10,000	10,000	10,000	10,000
16	One Time General Fund Support/Pass-through	72,869						
18	DE Transit (Farebox, FTA, & Other)	14,253	14,332	14,705	15,089	15,577	16,086	16,488
19	Port of Wilmington - Refinancing	0	0	0	0	0	0	0
20	Other	12,265	12,505	12,451	12,802	12,860	13,023	13,154
21	<b>Total Non-Pledged Revenue</b>	<b>141,887</b>	<b>76,337</b>	<b>71,155</b>	<b>73,391</b>	<b>74,937</b>	<b>76,609</b>	<b>78,079</b>
22	<b>Total Revenues (lines 12+21)</b>	<b>477,987</b>	<b>428,137</b>	<b>427,755</b>	<b>435,891</b>	<b>441,837</b>	<b>448,809</b>	<b>456,079</b>
23	<b>Borrowing</b>	<b>150,000</b>	<b>74,000</b>	<b>73,900</b>	<b>54,745</b>	<b>58,615</b>	<b>44,325</b>	<b>31,840</b>
24								
25	<b>Resources Available (lines 6+22+23)</b>	<b>694,670</b>	<b>580,041</b>	<b>556,992</b>	<b>547,467</b>	<b>550,454</b>	<b>543,135</b>	<b>537,919</b>
26	<b>Less:</b>							
27	<b>Debt Service</b>							
28	DTA Bonds & Notes	145,430	108,391	108,946	108,298	93,188	90,594	86,679
29	Senior Bonds	132,397	95,356	95,909	95,262	93,188	90,594	86,679
30	Junior Bonds	13,033	13,035	13,037	13,036	0	0	0
31	New Debt Service		7,529	15,047	20,617	26,580	31,090	34,329
32	State G.O. Bonds	803	1,002	753	796	742	720	430
33	Debt Service	146,233	116,921	124,746	129,711	120,510	122,404	121,438
34	<b>Operations</b>							
35	Department Operations	146,200	146,341	156,585	167,545	179,274	191,823	205,251
36	Grants Aid Act - GF support of DelDOT M&O	(14,000)	(14,000)	(14,000)	(14,000)	(14,000)	(14,000)	(14,000)
37	Delaware Transit Corp. Operations	72,333	79,537	85,104	91,061	97,436	104,256	111,554
38	Total Operations	204,533	211,878	227,689	244,606	262,710	282,079	302,805
39								
40	<b>Total Operations &amp; Debt</b>	<b>350,766</b>	<b>328,799</b>	<b>352,435</b>	<b>374,317</b>	<b>383,220</b>	<b>404,483</b>	<b>424,243</b>
41								
42	<b>State Cash Flow (lines 25-40)</b>	<b>343,904</b>	<b>251,242</b>	<b>204,557</b>	<b>173,150</b>	<b>\$ 167,234</b>	<b>\$ 138,652</b>	<b>\$ 113,676</b>
43								
44	State Capital Spending -Core Business Needs	82,800	116,866	120,372	123,983	127,703	131,534	135,480
45	Required to Match Federal Funds	55,000	65,403	83,157	37,071	38,253	39,472	41,000
46	Remaining State Funded Capital Program	128,200	13,636	(55,803)	(37,906)	(48,722)	(82,354)	(112,807)
47	Total State Capital Spending	266,000	195,905	147,726	123,148	117,234	88,652	63,673
48	Federal Capital Spending	200,000	140,784	146,217	148,283	153,010	157,888	159,900
49	Total Capital Spending	466,000	336,689	293,943	271,431	270,244	246,540	223,573
50	Ending Cash	<b>77,904</b>	<b>55,337</b>	<b>56,831</b>	<b>50,002</b>	<b>50,000</b>	<b>50,000</b>	<b>50,003</b>
51								
52	State Pay-go Revenue (lines 22-40)	127,221	99,338	75,320	61,574	58,617	44,327	31,837
53	State Spend	266,000	195,905	147,726	123,148	117,234	88,652	63,673
54	Pay/Go	47.8%	50.7%	51.0%	50.0%	50.0%	50.0%	50.0%
55							Six year Paygo%	<b>50.3%</b>
62	Additional Senior Bonds Test	2.49	3.35	3.15	3.06	3.00	3.00	3.06
63								
64	Authorized/Unexpended State Capital Authorization	680,227	807,327	745,503	726,052	733,903	753,973	802,625
65	State Capital Authorization - Bond Bill	393,100	134,081	128,275	130,999	137,304	137,304	137,304
66	State Capital Spending	(266,000)	(195,905)	(147,726)	(123,148)	(117,234)	(88,652)	(63,673)
67	Authorized/Unexpended	807,327	745,503	726,052	733,903	753,973	802,625	876,256
68								
69	<b>Latest Changes:</b>							
70	Change growth rates for DelDOT Ops & DTC to 7%							
71	No Port of Wilm Revenue							
72	Dec DEFAC - inclusive of revenue & expenditure adjustments							