

	A	B	C	D	E	F	G	H	I
1	June 2004 Financial Plan								
2	(in 000s)								
3									TOTAL
4		<u>2004</u>	<u>2005</u>	<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>2010</u>	<u>2005-2010</u>
5									
6	Beginning Cash	\$ 198,294	\$ 81,476	\$ 67,295	\$ 17,126	\$ 11,819	\$ 12,119	\$ 13,336	
7									
8	Pledged Revenue								
9	I-95 Tolls & Concessions	62,719	63,600	65,600	67,200	68,700	70,200	71,900	407,200
10	Motor Fuel Tax Admin.	117,225	116,900	117,900	118,900	119,900	120,900	121,900	716,400
11	DMV Fees	110,128	118,865	121,265	123,565	126,065	128,565	130,765	749,090
12	Interest Income	<u>5,621</u>	<u>7,000</u>	<u>8,000</u>	<u>7,500</u>	<u>7,000</u>	<u>7,500</u>	<u>7,000</u>	<u>44,000</u>
13	Total Pledged Revenue	295,693	306,365	312,765	317,165	321,665	327,165	331,565	1,916,690
14									
15	Non-Pledged Revenues								
16	SR 1 Tolls	27,110	31,000	32,500	33,000	34,000	35,000	36,000	201,500
17	Escheat	10,000	10,000	10,000	10,000	10,000	10,000	10,000	60,000
18	DE Transit (Farebox, FTA, & Other)	13,364	14,100	13,970	14,332	14,705	15,089	15,577	87,773
19	Port of Wilmington - Refinancing	1,059	0	2,232	2,232	2,232	2,232	2,232	11,160
20	County, Municipal, Private Funding	6,250	4,150	4,650	3,850	4,000	4,500	4,500	25,650
21	Federal Discretionary	6,378	4,391	34,190	12,000	3,333	3,333	3,333	60,581
22	Federal Apportionment	110,707	131,925	231,067	251,731	59,951	59,951	59,951	794,577
23	Federal Alcohol Sanctions	(5,348)	(2,486)	(2,486)	(2,486)	(2,486)	(2,486)	(2,486)	(14,916)
24	Recapture for Safety Prgms.	1,350	1,350	1,350	1,350	1,350	1,350	1,350	8,100
25	Other	<u>24,024</u>	<u>58,100</u>	<u>5,500</u>	<u>5,640</u>	<u>5,786</u>	<u>5,937</u>	<u>6,095</u>	<u>87,057</u>
26	Total Non-Pledged Revenue	194,895	252,530	332,973	331,648	132,871	134,907	136,553	1,321,481
27									
28	Total Revenues	\$ 490,588	\$ 558,895	\$ 645,738	\$ 648,813	\$ 454,536	\$ 462,072	\$ 468,118	\$ 3,238,171
29	Bond Proceeds	0	100,000	40,000	75,000	53,950	51,750	56,750	377,450
30									
31	Total Resources (Lines 6,28,29)	\$ 688,882	\$ 740,370	\$ 753,033	\$ 740,939	\$ 520,305	\$ 525,941	\$ 538,203	\$ 3,615,621
32									
33	Debt Service								
34	DTA Bonds	92,280	96,353	98,737	105,904	110,711	109,138	101,051	621,894
37	State G.O. Bonds	622	524	651	831	585	629	596	3,816
38	Port of Wilmington	<u>2,117</u>	<u>2,117</u>	<u>2,117</u>	<u>2,117</u>	<u>2,117</u>	<u>2,117</u>	<u>2,117</u>	<u>12,702</u>
39	Debt Service	95,019	98,994	101,505	108,852	113,413	111,883	103,765	638,412
40									
41	Resources Net of Debt Service	\$ 593,863	\$ 641,376	\$ 651,528	\$ 632,087	\$ 406,892	\$ 414,058	\$ 434,439	\$ 2,977,209
42									
44	Department Operations	121,648	127,604	130,007	132,457	134,955	137,501	140,097	802,621
45	Delaware Transit Corp. Operations	<u>65,323</u>	<u>70,401</u>	<u>72,523</u>	<u>75,227</u>	<u>78,035</u>	<u>80,953</u>	<u>84,076</u>	<u>461,214</u>
46	Total Operations	186,970	198,004	202,530	207,684	212,990	218,454	224,173	1,263,835
47									
48	Resources Available for Capital Inv.	\$ 406,893	\$ 443,372	\$ 448,998	\$ 424,404	\$ 193,902	\$ 195,603	\$ 210,266	\$ 1,713,374
49									
50	Anticipated Capital Program								
51	New Authorizations	425,923	534,076	525,387	509,935	218,026	218,526	218,526	2,224,476
52	Spending	325,418	376,077	431,872	412,585	181,783	182,268	182,268	1,766,851
56									
57	Pay Go Revenue	88,203	122,567	70,700	63,601	59,752	62,854	71,300	450,773
58	Pay Go Percentage	42.8%	51.8%	43.3%	43.5%	51.7%	54.4%	61.7%	50.5%
59	Additional Senior Bonds Test	3.64	3.54	3.47	3.26	3.15	3.25	3.15	
60									
61	Pay Go Revenue = Total Revenues-Debt Service-Total Ops-Fed Reimburse (line 28-39-46-line(19:24))								
62	Pay Go Percentage = Pay Go Revenue / State Capital Spending (line 57/(line 52-line(20:24))								
63	Additional Senior Bonds Test = (Pledged Revenue - Int. Income)/Senior Yrly Debt Service ((line13-line12)/(line 35+line38))								